



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

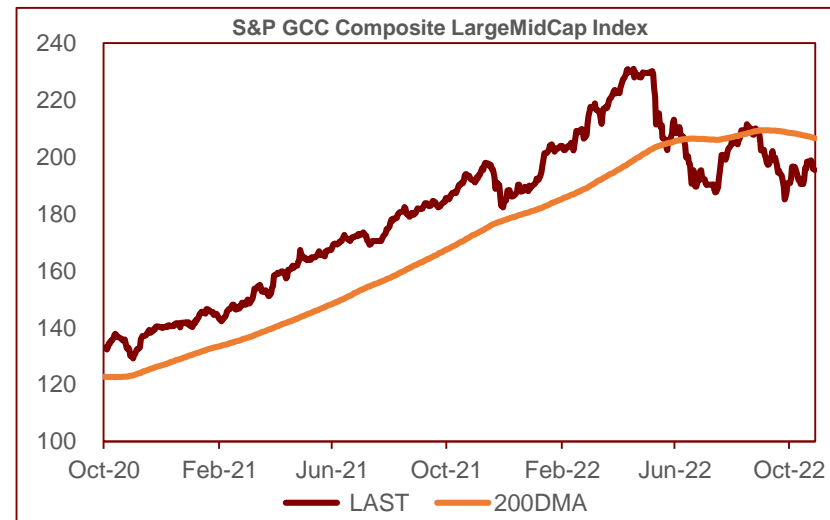
Thursday, November 3rd 2022





Market Watch Thursday, November 3, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	11,439.19	-0.79	-2.31	-1.96	0.30	1.40	10,524 SAR	1.83	17.67
Qatar (QE Index)	12,306.07	-0.98	0.36	-0.87	-3.07	5.85	624 QAR	1.41	14.37
Dubai (DFMGI)	3,350.47	-0.56	-1.08	-0.04	-0.26	4.21	452 AED	1.31	12.60
Abu Dhabi (ADI)	10,482.34	-0.49	0.83	-0.29	6.47	22.30	1,435 AED	2.29	24.03
Bahrain (BAX)	1,862.07	-0.02	-0.09	-0.14	-1.06	3.61	19 BHD	0.00	11.31
MUSCAT SE INDEX	4,401.57	0.63	0.01	0.82	-2.80	6.59	5 OMR	0.00	13.25
SP GCC Comp LMC	193.07	-1.08	-1.53	-1.57	1.01	1.51			
SP UAE PRICE INDEX	143.16	-1.63	-0.71	-1.26	2.00	-4.05			
Developed Markets									
MSCI World Index	2,507.22	-1.28	-2.21	-3.13	3.75	-23.64			
U.S. (S&P 500)	3,770.55	-1.06	-2.30	-3.93	3.74	-21.95			
U.K. (FTSE 100)	7,334.84	0.62	1.62	1.33	4.28	-2.65			
Japan (Topix)	1,915.40	0.00	1.83	0.57	5.69	-2.60			
Emerging Markets									
MSCI EM Index	884.98	-1.39	0.17	1.50	-1.70	-30.12			
China (SSE Composite)	3,070.80	-0.19	0.50	3.61	-0.88	-17.64			
India (Sensex)	60,950.36	-0.11	1.81	0.15	5.94	4.43			
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,365.19	-0.22	1.85	0.64	3.65	4.57	47.34 KWD	2.27	21.98
Kuwait Premier Index	8,241.20	-0.23	1.85	0.61	3.66	7.88	37.40 KWD	2.45	23.10
Kuwait Main Index	5,530.46	-0.17	1.87	0.74	3.60	-6.04	9.94 KWD	1.57	17.76
NIC 50	9,099.17	0.00	1.84	0.60	3.65	6.77	28.60 KWD	2.43	22.10
Kuwait Sector									
Banking	1,806.43	-0.17	2.11	0.81	3.62	11.32	30.38 KWD	1.32	24.10
Telecom	1,212.38	-0.36	0.32	0.03	4.21	11.29	3.72 KWD	0.96	12.99
Industrials	1,108.50	0.03	2.35	0.29	9.04	-2.89	3.93 KWD	0.82	17.90
Financial services	1,283.10	-0.62	2.25	0.58	2.34	-9.85	3.32 KWD	0.63	17.69
Real estate	1,233.09	-0.47	1.39	0.31	2.57	-7.04	2.66 KWD	0.60	20.39
Basic materials	852.14	-0.08	-1.31	-0.50	-5.46	-16.85	0.76 KWD	1.30	9.25
Health care	472.74	0.00	-1.92	-1.92	2.83	-40.69	0.24 KWD	2.75	10.15
Consumer services	450.21	-0.76	-2.67	-1.05	-3.67	-38.42	0.74 KWD	0.95	10.22
Insurance	1,521.68	-0.76	-0.48	-0.25	1.37	-0.76	0.63 KWD	0.79	8.02
Consumer Disc	1,431.39	0.37	3.25	2.48	3.34	7.09	0.14 KWD	0.89	18.33
Energy	1,036.98	0.39	3.03	1.59	-2.86	-27.39	0.22 KWD	0.76	11.41
Technology	603.82	-4.60	-3.94	-0.95	2.47	-11.70	0.01 KWD	0.73	0.00
Utilities	507.89	0.00	1.58	0.00	-1.03	-15.35	0.21 KWD	2.17	15.87



What Move the GCC markets

Oil Prices

Oil slipped on Thursday as a U.S. interest rate hike pushed up the dollar and increased fears of a global recession that would crimp fuel demand, although losses were capped by concerns over tight supply. Brent crude dropped \$1.05, or 1.1%, to \$95.10 a barrel.

Kuwait Market

The market closed down today by - 0.22% at 7,365.19 value traded 44.1 million KD, Premier market value traded reached 37.6 million KD and closed at 8,241.20 down by - 0.23%.

KSA Market

The market closed down today by - 0.79% at 11,439.19.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



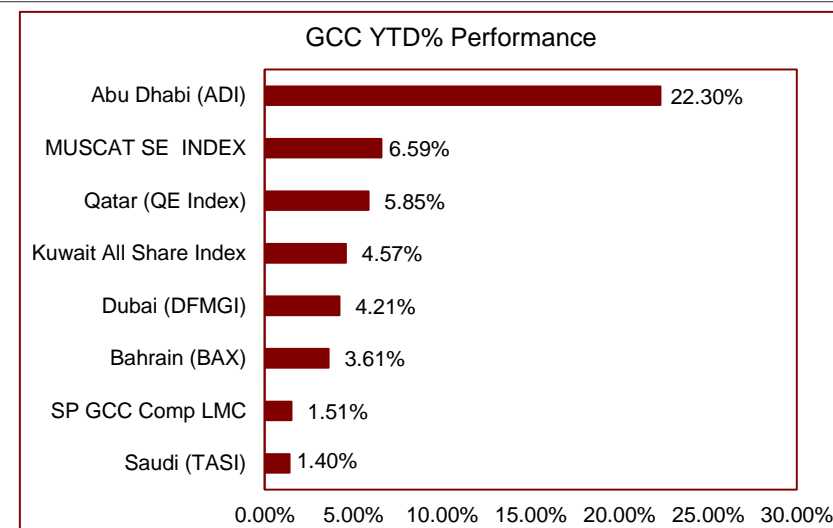
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.110	0.91	5.21	2.97	13.73	16.90	8.38 KWD	2.13	27.00
KFH	0.808	-0.74	0.87	-0.25	-3.92	6.83	10.75 KWD	3.33	32.00
Zain	0.600	-0.66	0.50	0.17	2.56	0.84	2.60 KWD	2.19	13.15
BOUBYAN BANK	0.821	-1.08	1.23	-0.36	7.32	15.25	3.07 KWD	3.25	34.00
Agility	0.778	-0.26	1.43	-0.77	16.47	-1.21	2.08 KWD	1.33	2.46
Saudi Arabia									
ARAMCO	34.30	-0.29	-1.15	-1.72	-4.32	5.39	7,546.00 SAR	5.43	13.15
SABIC	85.60	-0.93	-4.68	-3.17	-3.60	-26.21	256.87 SAR	1.42	35.00
STC	39.25	-1.51	-1.88	-2.85	-0.25	-12.70	196.25 SAR	2.73	16.54
AL-RAJHI BANK	84.30	-1.63	-3.10	-1.06	3.69	-4.88	337.29 SAR	3.92	22.54
NCB	58.00	0.87	-3.01	-2.36	-8.08	-9.94	259.72 SAR	1.58	13.87
United Arab Emirates									
ETISALAT.AD	24.40	-4.31	-3.94	-5.43	4.45	-23.03	212.20 AED	4.46	22.78
FAB.AD	17.60	-2.11	1.27	-1.68	-1.46	-5.49	198.85 AED	1.77	13.98
EMIRATES NBD	13.00	-1.52	-2.26	-1.89	1.17	-4.06	83.06 AED	0.94	7.76
DB ISLAMIC BK	5.78	-1.37	-0.52	-0.69	-3.34	7.43	42.28 AED	1.04	8.44
EMAAR PROPERT	6.08	-0.16	-1.78	0.33	5.01	24.34	49.81 AED	0.78	6.73
Qatar									
QNB	19.83	-0.85	2.59	-0.55	-0.35	-1.78	183.16 QAR	1.75	14.20
INDUSTRIES QAT	15.65	-1.20	-1.26	-0.76	-7.40	1.03	94.68 QAR	2.34	9.97
QA ISLAMIC BK	24.03	0.12	-0.70	-1.48	-2.71	31.10	56.78 QAR	2.16	15.41
MASRAF AL RAYA	3.77	-1.21	-1.98	-1.80	-8.54	-18.79	35.04 QAR	1.45	23.58
MESAIEED PETRO	2.19	-3.14	-2.58	-3.44	-6.72	4.88	27.54 QAR	1.61	14.54
OMAN									
BANK MUSCAT	0.592	0.68	3.86	3.50	3.14	28.43	2.22 OMR	1.02	8.33
OMANTEL	0.848	-4.50	-0.47	0.95	-3.64	12.77	0.63 OMR	1.10	7.69
BANK DHOFAR	0.145	0.00	3.57	0.00	2.11	15.08	0.43 QAR	0.61	14.93
NAT BANK OF OMAN	0.255	-1.16	-1.92	-1.92	-5.56	29.44	0.41 QAR	0.71	12.71
OMINVEST	0.340	2.41	2.41	3.03	2.41	11.11	0.23 QAR	0.75	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-Oct 22	23.95%	16.94%	0.06%	1.19%	0.37%	4.76%	17.79%	11.66%	5.80%	5.08%
2-Nov 22	24.22%	17.06%	0.06%	1.19%	0.37%	4.52%	17.78%	11.67%	5.83%	5.14%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.22 % The leading sector bottom performance indices today are Technology -4.6 % Insurance -0.76 % Consumer services -0.76 % respectively

KSA

Saudi Armco has a negative performance today by -0.29 %, SABIC has a negative performance today by -0.93 %, STC has a negative performance today by -1.51 %, Al Rajhi Bank has a negative performance today by -1.63 %

U.A.E

ETISALAT .AD has a negative performance today by -4.31 %, FAB.AD has a negative performance today by -2.11 %



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